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Ocean Energy: An ETI IMPACT

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Background



North Sea, Oil and Gas Energy



Marine Renewables: World 1st commercial grid connected project



SuperGen Marine

IEA OES

ETI Strategy group









Structure



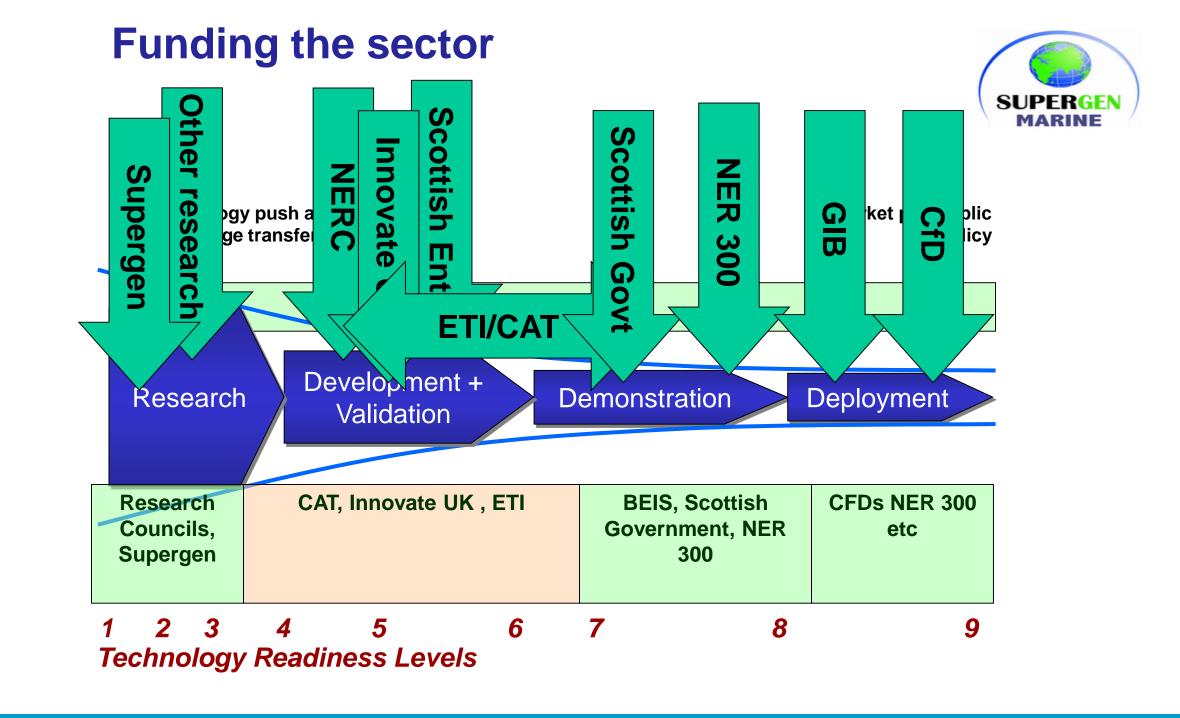
Strategic sector postion

Marine Roadmap

Perawat

WEC and TEC





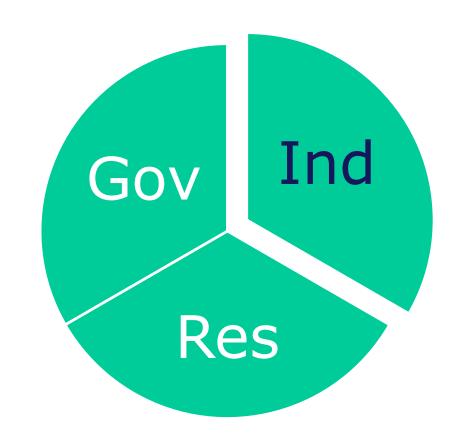
Strategic Advisory Group



Government

Research

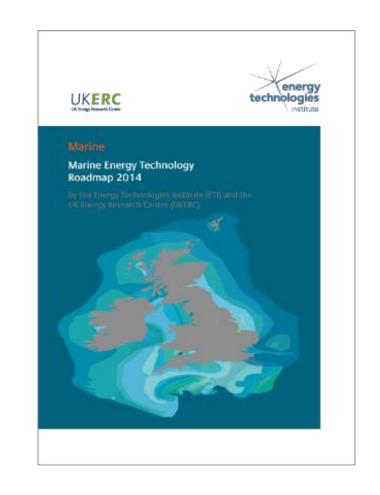
Industry



Marine Road map



- UKERC
- 2 updates
- 3rd Underway
- Significant impact



Influence



UK





European











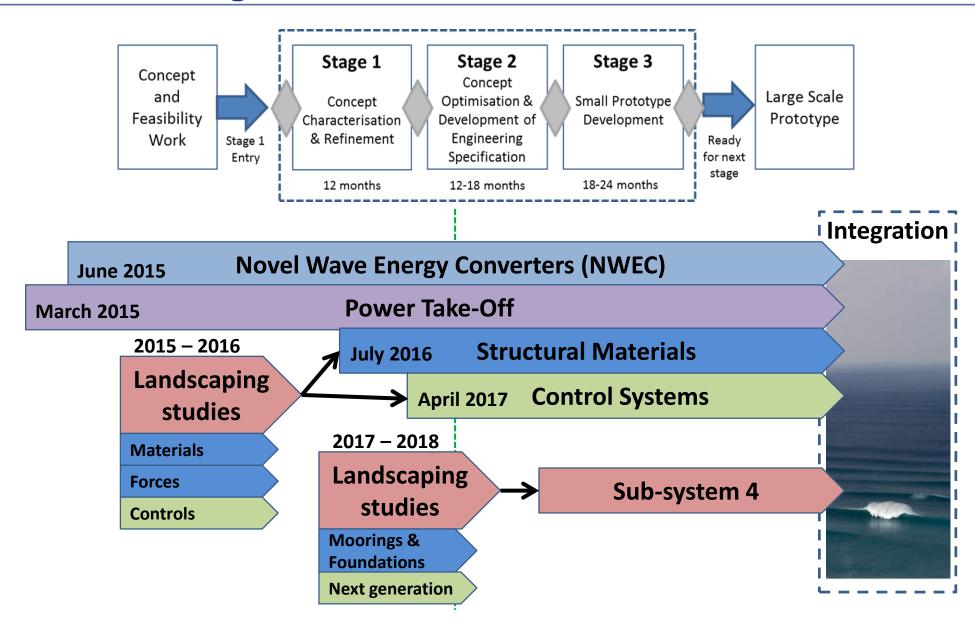
Wave Energy Scotland

Technology Development and Collaboration in WES



WES Programme





Active Technology Projects



Novel Wave Energy Converters

Power Take-Off

Structural Materials





















PolyGen





Submerged

Point Absorber







Electric









































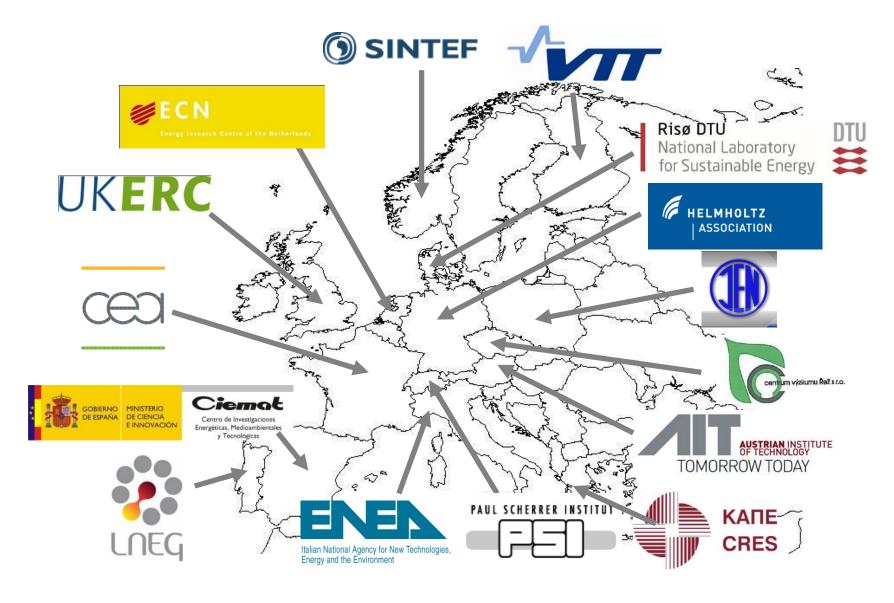




EERA Ocean Energy

EERA Partners









By 2050, ocean energy has the potential to have created 680,000 direct jobs and saved 500 million



The OES Vision

for International Deployment of Ocean Energy



Utilization of ocean energy resources will:

- > Contribute to the world's future sustainable energy supply.
- Supply electricity, drinking water and other products at competitive prices, creating jobs and reducing dependence on fossil fuels.
- > Reduce the world energy sector's carbon emissions, whilst minimizing impacts on marine environments.

Ocean energy may experience similar rates of rapid growth between 2030 and 2050 as offshore wind experienced in the last 20 years.

OES GLOBAL OCEAN ENERGY DEPLOYMENT

VISION

Installed Capacity (GW)	300
Direct Jobs	680
Investment in 2050 year (US\$)	35 Billion

INDUSTRIAL GOAL

tonnes of CO2)

500

By 2050, ocean energy has the potential to have deployed over 300 GW of installed capacity.

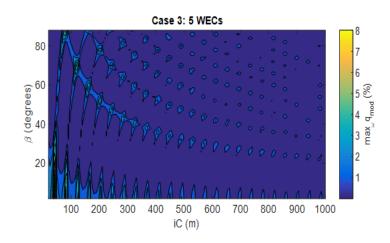
SOCIETAL GOAL

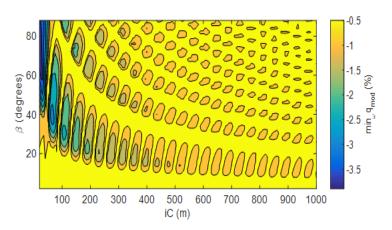
By 2050, ocean energy has the potential to have created 680,000 direct jobs and saved 500 million tonnes of CO2 emissions.

PERAWAT



- Landmark point
- Underpinning tool for sector
- DNV GL sector tools
- University collaboration











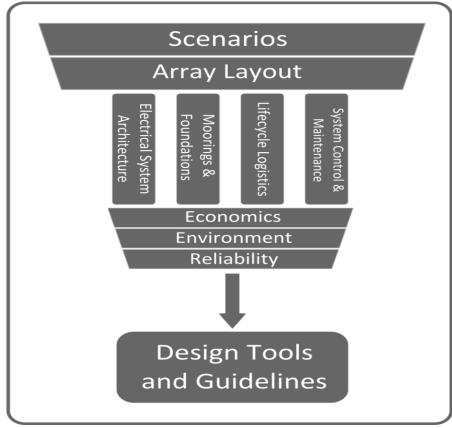
DTOcean





Illustration of the overall work-flow of the project

- Scenarios
- Array Layout
- Electrical System
- Moorings and foundations
- Lifecycle logistics
- System control
- Economics
- Environmental
- Reliability
- Design tools



Structured Innovation



WEC and TEC





Structure



If Carlsberg made marine energy!!!



Summary: Ocean energy



- Impact @ UK , European and International levels
- Underpinned political and technology support for development of marine energy
- Support across/linking the TRL levels
- Tech Push and Market Pull
- Legacy in the projects













Thank you for your attention!





















